



Ref: BSUL/LKO/Fin//2024-25/ 244

Date: 29.08.2024

**Through Email / Regd. Post / Website
Request for Quotation (RFQ)**

To,
Head of Corporate Loan

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Email-

Sub.: Quotation for Refinancing of Long Term Loan of Rs. 213.25 Crore and raising Long Term Loan of Rs. 19.53 Crore for development of 65 MW Kalpi Solar Power Project in District Jalaun, UP by Bundelkhand Saur Urja Limited (BSUL).

Sir/Madam,

Bundelkhand Saur Urja Limited (A Joint Venture of NHPC Limited and UPNEDA), functioning under the aegis of Ministry of Power, Govt. of India, is implementing renewable energy projects of capacity about 1410 MW in the State of Uttar Pradesh. At present, 65 MW Kalpi Solar Power Project is under construction stage and at the verge of completion. In this endeavour, BSUL had raised long term loan of Rs 213.25 Crores and now intend to refinance the same at more competitive rates along with raising additional long term loan of Rs. 19.53 Crore to meet out CAPEX requirement of the project. All project activities are being centrally monitored & controlled through this office with due coordination / liaisoning with State Govt. Departments, NHPC, UPNEDA, etc.

In this regard, you are requested to offer your best competitive interest rates along with terms and conditions. The indicative term sheet is given below:

Sr. no.	Descriptions	Details	Remarks
1	Amount of Loan	Refinancing of Rs. 213.25 Crores Long Term Loan and raising additional Long Term Loan of Rs. 19.53 Cr (Total Rs. 232.78 Crore)	--
2	Type of Loan	Long term unsecured loan (with Floating Rate of Interest)	--
3	Purpose of Loan	Development of 65 MW Kalpi Solar Power Project in District- Jalaun, UP	--
4	COD of the Project	07 th March 2024	--
5	Existing Lender	HDFC Bank Limited	--
6	Tenor of Loan	15 (Fifteen) years with moratorium period of 02 (Two) years	--
7	Moratorium Period	02 (Two) years (1 st - 2 nd year)	--
8	Repayment Period	13 (Thirteen) Years (3 rd - 15 th year)	--
9	Repayment term	On Quarterly basis	--
10	Interest	Monthly	--
11	Compounding Period		
	Servicing of Interest Amount	On Monthly basis	--

पंजीकृत कार्यालय : टीसी-43/वी, विभूति खण्ड, गोमती नगर, लखनऊ, उत्तर प्रदेश-226 010 (भारत)
Regd. Office : TC-43/V, Vibhuti Khand, Gomti Nagar, Lucknow, Uttar Pradesh-226 010 (India)
CIN No. : U40300UP2015GOI068632

Telephone : 0522 - 2720952, Website : www.bsulindia.com, Email : ceobsul@gmail.com, bundelkhandsaururja@gmail.com



12	Prepayment Charges	Nil	--
13	Rate of Interest of loan	MCLR Linked /REPO Linked	To be provided by Bank / FI
14	Spread Rate	Over MCLR linked /REPO Linked	To be provided by Bank / FI
15	Security/Guarantee	Nil	--
16	Credit Rating of BSUL	BSUL is a JV / Subsidiary company of NHPC Limited having credit rating AAA.	Please mention if required. Shall be provided in due course if demanded.
17	Day Count Basis	As per actual. In case Repayment / Interest date falls on banking holiday, payment shall be made on next working day.	--
18	Mode of intimation of RfQ	Through e-mail id: cfobsul@gmail.com / Regd. Post / Published on BSUL Website https://www.bsulindia.com	--
19	Mode of receiving quotation	Through offline only in sealed envelope.	Quotation received other than as specified shall not be considered and rejected.
20	Mode of Submission of offers/quotation	Either through Regd. Post or to be dropped in sealed tender box placed in BSUL office, Lucknow. Sealed envelope should be addressed to: Chief Finance Officer Bundelkhand Saur Urja Limited TC-43/V, Vibhuti Khand, Gomti Nagar – Lucknow (UP) – 226010 <i>Please inscribe the Subject on the Envelope.</i>	--
21	Date of Publish of RfQ	29-08-2024	
22	Last Date & time of Submission of Quotation	18-09-2024 by 15:00 Hrs	--
23	Date, Time & Venue of opening of Quotation	18-09-2024 at 15:30 Hrs at BSUL office, Vibhuti Khand, Gomti Nagar-Lucknow-226010.	Representative of Bank/ FI may present during opening of quotations.
24	Validity of Offer	120 days from the date of opening of Quotations.	--



बुंदेलखण्ड सौर ऊर्जा लिमिटेड

(एनएचपीसी लिमिटेड और यूपीनेडा का संयुक्त उपक्रम)


Bundelkhand Saur Urja Limited

(A Joint Venture of NHPC Limited & UPNEDA)

Note:

1. No documentation charges/commitment fee/prepayment charges etc. shall be paid.
2. No brokerage/commission charges shall be paid.
3. The offer/ quotation must be submitted on the **official letter head** only, duly signed & stamped by competent authority, within time as mentioned at Sr No 22, in a **sealed envelope**.
4. BSUL is final authority to accept or reject or amend the conditions mentioned in RFQ and that will be binding on the bank / F.I. BSUL shall reserve right to terminate the process without assigning any reasons thereof.
5. Any amendment in the RFQ shall only be published on the website of BSUL, <https://www.bsulindia.com>.
6. For any further query please contact undersigned at mobile / WhatsApp number +91 94190 37279 or Email Id cfobsul@gmail.com.



for 
(Vimal Kumar Sharma)
Chief finance Officer

मुख्य वित्त अधिकारी
Chief Financial Officer
बुन्देलखण्ड सौर उर्जा लि०
BUNDELKHAND SAUR URJA LTD.
टी सी-43/बी, विभूति खण्ड, गोमती नगर, लखनऊ
TC-43/V, Vibhuti Khank, Gomti Nagar, Lucknow